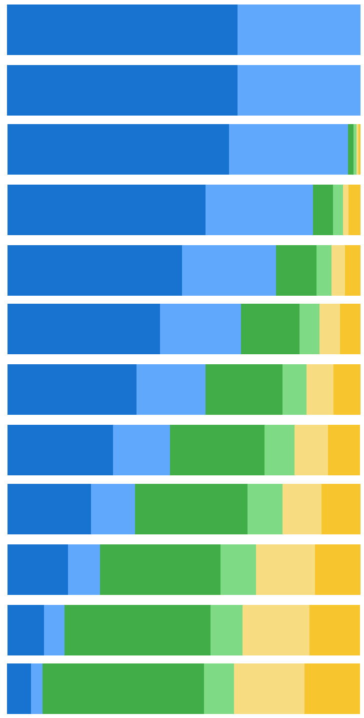
Target Enrollment Date option as of April 1, 2026

more aggressive ↑ ↓ more conservative

Asset Allocation

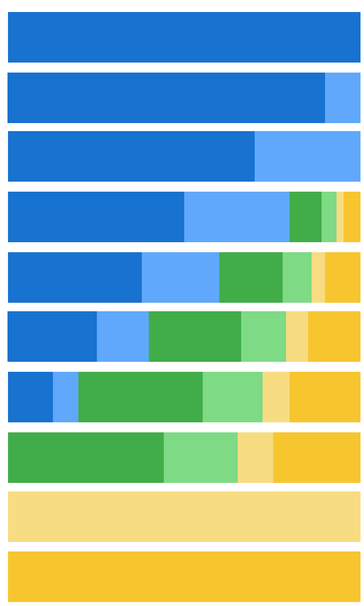


Portfolios	VSTSX	VTISX	VTBSX	VTIFX	PIMCO	FDIC
Target Enrollment 2044/2045	65.00%	35.00%	0.00%	0.00%	0.00%	0.00%
Target Enrollment 2042/2043	65.00%	35.00%	0.00%	0.00%	0.00%	0.00%
Target Enrollment 2040/2041	62.56%	33.69%	1.65%	0.79%	0.39%	0.92%
Target Enrollment 2038/2039	56.06%	30.19%	6.05%	2.89%	1.44%	3.37%
Target Enrollment 2036/2037	49.56%	26.69%	11.39%	4.05%	3.81%	4.50%
Target Enrollment 2034/2035	43.06%	23.19%	16.54%	5.40%	5.90%	5.91%
Target Enrollment 2032/2033	36.56%	19.69%	21.44%	7.00%	7.65%	7.66%
Target Enrollment 2030/2031	30.06%	16.19%	26.34%	8.60%	9.40%	9.41%
Target Enrollment 2028/2029	23.56%	12.69%	31.57%	9.90%	11.14%	11.14%
Target Enrollment 2026/2027	17.06%	9.19%	34.25%	10.00%	16.59%	12.91%
Target Enrollment 2024/2025	10.56%	5.69%	41.30%	8.95%	18.84%	14.66%
Enrolled	6.50%	3.50%	45.70%	8.30%	20.25%	15.75%

Static investment options

more aggressive ↑ ↓ more conservative

Asset Allocation



Portfolios	VSTSX	VTISX	VTBSX	VTIFX	PIMCO	FDIC
Total US Stock Market	100.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Global Equity 90/10 US/Int'l	90.00%	10.00%	0.00%	0.00%	0.00%	0.00%
Global Equity 70/30 US/Int'l	70.00%	30.00%	0.00%	0.00%	0.00%	0.00%
80/20 Aggressive	50.00%	30.00%	9.00%	4.00%	2.00%	5.00%
60/40 Balanced	38.00%	22.00%	18.00%	8.00%	4.00%	10.00%
40/60 Moderate	25.00%	15.00%	26.00%	13.00%	6.00%	15.00%
20/80 Conservative	13.00%	7.00%	35.00%	17.00%	8.00%	20.00%
Fixed Income	0.00%	0.00%	44.00%	21.00%	10.00%	25.00%
Stable Value	0.00%	0.00%	0.00%	0.00%	100.00%	0.00%
FDIC-Insured	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%

Stocks
- Vanguard Total Stock Market Index Fund (VSTSX)
- Vanguard Total International Stock Index Fund (VTISX)

Bonds
- Vanguard Total Bond Market Index Fund (VTBSX)
- Vanguard Total International Bond Index Fund (VTIFX)

Principal Preservation
- PIMCO Interest Income Fund
- FDIC-Insured Savings Account

my529 Investment Options Allocation Table

Customized Investment Options

CUSTOMIZED INVESTMENT OPTIONS	
Customized Age-Based	The allocation mix in the Customized Age-Based and Customized Static investment options will vary based on the underlying investment allocation chosen by the account owner/agent. Customized investment options are only available online under Account Access at my529.org. You may choose funds from the my529 Single-Fund Portfolios column. The corresponding DFA/Vanguard Investments are shown in the column on the right.
Customized Static	

AVAILABLE UNDERLYING INVESTMENTS

my529 Single-Fund Portfolios	Symbol	=	Corresponding Underlying Investment	Symbol
Domestic Stocks				
my529 Total Stock Market Index	UTVTX	=	Vanguard Institutional Total Stock Market Index Fund	VSTSX
my529 Institutional Index	UTVLX	=	Vanguard Institutional Index Fund	VIIIX
my529 Value Index	UTVVX	=	Vanguard Value Index Fund	VIVIX
my529 US Large Cap Value	UTDLX	=	DFA U.S. Large Cap Value Portfolio	DFLVX
my529 Growth Index	UTVGX	=	Vanguard Growth Index Fund	VIGIX
my529 Mid Cap Index	UTVMX	=	Vanguard Mid-Cap Index Fund	VMCPX
my529 Small Cap Index	UTVSX	=	Vanguard Small-Cap Index Fund	VSCPX
my529 Small Cap Value Index[2]	UTVUX	=	Vanguard Small-Cap Value Index Fund[2]	VSIIX
my529 US Small Cap Value[2]	UTDSX	=	DFA US Small Cap Value Portfolio[2]	DFSVX
my529 Small Cap Growth Index[2]	UTVKX	=	Vanguard Small-Cap Growth Index Fund[2]	VSGIX
my529 Real Estate Securities[2]	UTDRX	=	DFA Real Estate Securities Portfolio[2]	DFREX
my529 FTSE Social Index	UTVFX	=	Vanguard FTSE Social Index Fund	VFTNX
my529 US Sustainability	UTDUX	=	DFA US Sustainability Core 1 Portfolio	DFSIX
International Stocks				
my529 Total International Stock Index	UTVIX	=	Vanguard Total International Stock Index Fund	VTISX
my529 Developed Markets Index	UTVDX	=	Vanguard Developed Markets Index Fund	VDIPX
my529 International Value Factor[2]	UTDIX	=	DFA International Value Portfolio[2]	DFIVX
my529 International Growth[2]	UTVWX	=	Vanguard International Growth Fund[2]	VWILX
my529 Emerging Markets Stock Index[2]	UTVEX	=	Vanguard Emerging Markets Stock Index Fund[2]	VEMRX
Global Stocks				
my529 Global Equity	UTDGX	=	DFA Global Equity Portfolio	DGEIX

1. Money invested in my529's underlying FDIC-insured accounts is held in trust by my529 at Sallie Mae Bank and U.S. Bank. Contributions to and earnings on the FDIC-insured accounts for each my529 account owner are apportioned between the banks according to the following percentages: Sallie Mae Bank (90 percent) and U.S. Bank (10 percent). Money in the FDIC-insured accounts is insured by the FDIC on a pass-through basis to each account owner up to $250,000 at each bank. The amount of FDIC insurance provided to an account owner at each bank is based on the total of (1), the proportional value of an account owner's investment in the FDIC-insured accounts at each bank, plus (2), the value of the account owner's other personal bank accounts (if any) held at each bank, as determined by the banks and by FDIC regulations.
2. An investment allocation to this fund may not exceed 25 percent in the account. For the Customized Age-Based investment option, this cap applies to the allocation for each age bracket.

my529 Investment Options Allocation Table

Customized Investment Options

CUSTOMIZED INVESTMENT OPTIONS	
Customized Age-Based	The allocation mix in the Customized Age-Based and Customized Static investment options will vary based on the underlying investment allocation chosen by the account owner/agent. Customized investment options are only available online under Account Access at my529.org. You may choose funds from the my529 Single-Fund Portfolios column. The corresponding DFA/ Vanguard Investments are shown in the column on the right.
Customized Static	

AVAILABLE UNDERLYING INVESTMENTS

my529 Single-Fund Portfolios	Symbol	=	Corresponding Underlying Investment	Symbol
Domestic Bonds				
my529 One-Year Fixed Income	UTDOX	=	Dimensional One-Year Fixed Income Portfolio	DFIHX
my529 Short-Term Inflation-Protected Sec Index	UTVPX	=	Vanguard Short-Term Inflation-Protected Securities Index Fund	VTSPX
my529 Inflation Protected Securities	UTDPX	=	Dimensional Inflation-Protected Securities Portfolio	DIPSX
my529 Short-Term Bond Index	UTVNX	=	Vanguard Short-Term Bond Index Fund	VBIPX
my529 Total Bond Market Index	UTVBX	=	Vanguard Total Bond Market Index Fund	VTBSX
my529 Short-Term Investment Grade	UTVAX	=	Vanguard Short-Term Investment-Grade Fund	VFSIX
my529 Investment Grade	UTDAX	=	Dimensional Investment Grade Portfolio	DFAPX
my529 High-Yield Corporate[1]	UTVHX	=	Vanguard High-Yield Corporate Fund	VWEAX
International Bonds				
my529 Total International Bond Index	UTVOX	=	Vanguard Total International Bond Index Fund	VTIFX
Global Bonds				
my529 Variable Five-Year Global Fixed Income	UTDFX	=	DFA Five-Year Global Fixed Income Portfolio	DFGBX
Principal Preservation				
my529 Stable Value	UTPSVX	=	PIMCO Interest Income Fund	N/A
my529 FDIC-Insured Portfolio[1]	UTFIX	=	FDIC-Insured Savings Account[1]	N/A

1. Money invested in my529's underlying FDIC-insured accounts is held in trust by my529 at Sallie Mae Bank and U.S. Bank. Contributions to and earnings on the FDIC-insured accounts for each my529 account owner are apportioned between the banks according to the following percentages: Sallie Mae Bank (90 percent) and U.S. Bank (10 percent). Money in the FDIC-insured accounts is insured by the FDIC on a pass-through basis to each account owner up to $250,000 at each bank. The amount of FDIC insurance provided to an account owner at each bank is based on the total of (1), the proportional value of an account owner's investment in the FDIC-insured accounts at each bank, plus (2), the value of the account owner's other personal bank accounts (if any) held at each bank, as determined by the banks and by FDIC regulations.
2. An investment allocation to this fund may not exceed 25 percent in the account. For the Customized Age-Based investment option, this cap applies to the allocation for each age bracket.