

Account Owner Gift Program Guide

my529[®]

UTAH'S EDUCATIONAL SAVINGS PLAN
800.418.2551 | my529.org

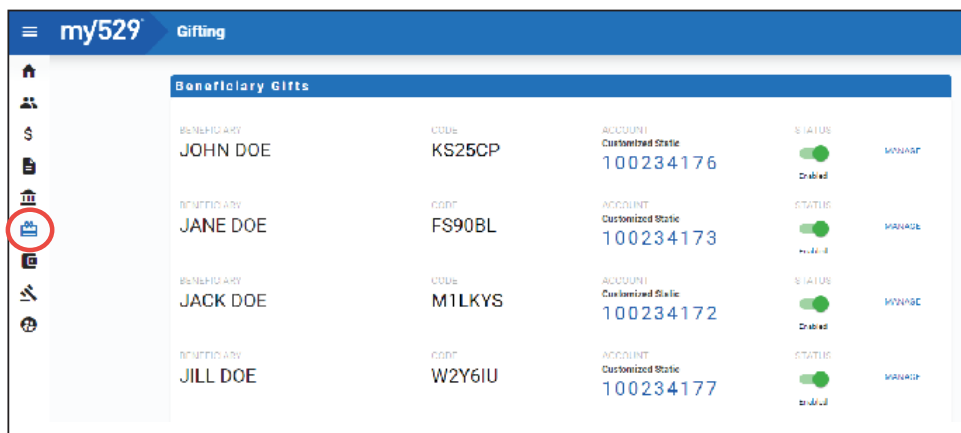
Giving the gift of education is one way to celebrate important milestones and create a lasting impact in your beneficiary's life. my529's Gift Program allows you to set up your my529 account to receive contributions from family and friends.

Gift Program set up for account owners

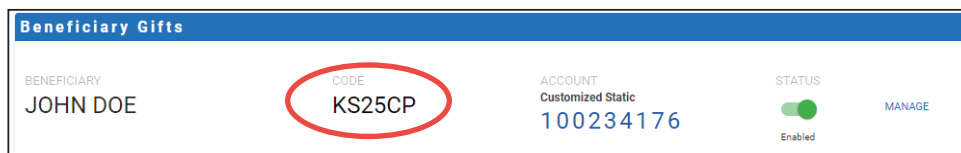
Enrollment in the my529 Gift Program takes just a few minutes.

Step 1—To enroll in the my529 Gift Program, log in to your account at my529.org.

Step 2—Select Gifting to activate your gift page. Change the status from disabled to enabled.



Step 3—A link to a personal gift page and a unique gift code will display on your computer screen.



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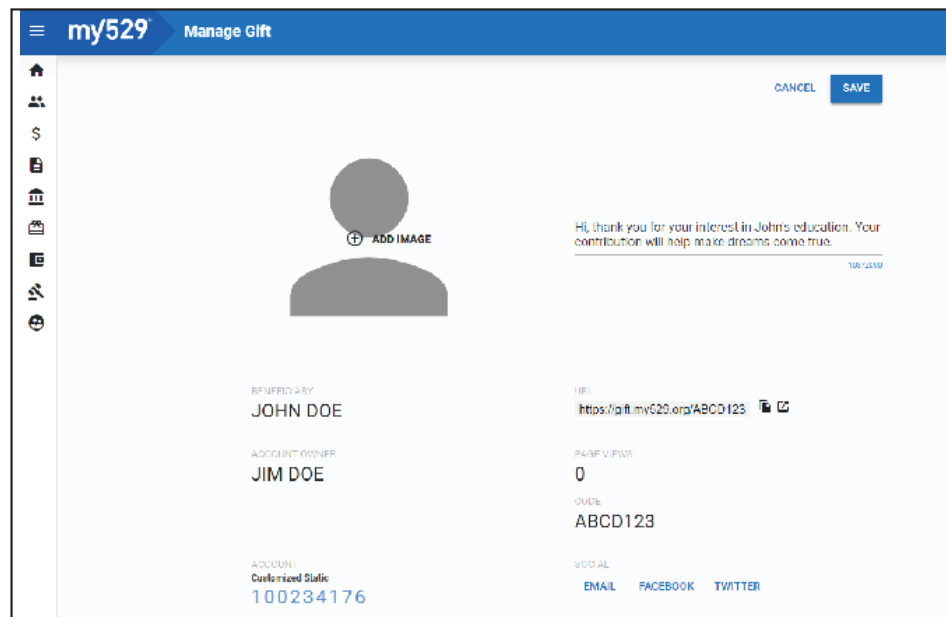
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Step 4—To add a customized message and image, please click on Manage.



Step 5— After you are satisfied with the image and message, share the link and gift code with friends and family via email or social media. Or give them the code.

Step 6—Once your friends and family have the link or the gift code, they can follow the instructions on the [my529 Gift Program webpage](#) to make a contribution. (The unique code lasts for the life of the account.)

Step 7—You can view gifts made in your online account.

Important Legal Notice

Investing is an important decision. The investments in your account may vary with market conditions and could lose value. Carefully read the Program Description in its entirety for more information and consider all investment objectives, risks, charges and expenses before investing. For a copy of the Program Description, call 800.418.2551 or visit my529.org. Investments in my529 are not insured or guaranteed by my529, the Utah Board of Higher Education, the Utah Higher Education Assistance Authority Board of Directors, any other state or federal agency, or any third party. However, Federal Deposit Insurance Corporation (FDIC) insurance is provided for the FDIC-Insured investment option. In addition, my529 offers investment options that are partially insured for the portion of the respective investment option that includes FDIC-insured accounts as an underlying investment. The state in which you or your beneficiary pay taxes or live may offer a 529 plan that provides state tax or other benefits, such as financial aid, scholarship funds and protection from creditors, not otherwise available to you by investing in my529. You should consider such benefits, if any, before investing in my529. my529 does not provide legal, financial, investment or tax advice. You should consult your own tax or legal advisor to determine the effect of federal and state tax laws on your particular situation. my529 does not pay commissions, loads or sales charges to financial advisors nor does it endorse financial advisors.