my529 Investment Options Allocation Table
Customized Investment Options

CUSTOMIZED INVESTMENT OPTIONS	
Customized Age-Based	The allocation mix in the Customized Age-Based and Customized Static investment options will vary based on the underlying investment allocation chosen by the account owner/agent. Customized investment options are only available online under Account Access at my529.org. You may choose funds from the my529 Single-Fund Portfolios column. The corresponding DFA/Vanguard Investments are shown in the column on the right.
Customized Static	

AVAILABLE UNDERLYING INVESTMENTS				
my529 Single-Fund Portfolios	**Symbol**	**=**	**Corresponding Underlying Investment**	**Symbol**
Domestic Stocks				
my529 Total Stock Market Index	UTVTX	=	Vanguard Institutional Total Stock Market Index Fund	VSTSX
my529 Institutional Index	UTVLX	=	Vanguard Institutional Index Fund	VIIIX
my529 Value Index	UTVVX	=	Vanguard Value Index Fund	VIVIX
my529 US Large Cap Value	UTDLX	=	DFA U.S. Large Cap Value Portfolio	DFLVX
my529 Growth Index	UTVGX	=	Vanguard Growth Index Fund	VIGIX
my529 Mid Cap Index	UTVMX	=	Vanguard Mid-Cap Index Fund	VMCPX
my529 Small Cap Index	UTVSX	=	Vanguard Small-Cap Index Fund	VSCPX
my529 Small Cap Value Index	UTVUX	=	Vanguard Small-Cap Value Index Fund	VSIIX
my529 US Small Cap Value	UTDSX	=	DFA US Small Cap Value Portfolio	DFSVX
my529 Small Cap Growth Index	UTVKX	=	Vanguard Small-Cap Growth Index Fund	VSGIX
my529 Real Estate Securities	UTDRX	=	DFA Real Estate Securities Portfolio	DFREX
my529 FTSE Social Index	UTVFX	=	Vanguard FTSE Social Index Fund	VFTNX
my529 US Sustainability	UTDUX	=	DFA US Sustainability Core 1 Portfolio	DFSIX
International Stocks				
my529 Total International Stock Index	UTVIX	=	Vanguard Total International Stock Index Fund	VTISX
my529 Developed Markets Index	UTVDX	=	Vanguard Developed Markets Index Fund	VDIPX
my529 International Value Factor	UTDIX	=	DFA International Value Portfolio	DFIVX
my529 International Growth	UTVWX	=	Vanguard International Growth Fund	VWILX
my529 Emerging Markets Stock Index	UTVEX	=	Vanguard Emerging Markets Stock Index Fund	VEMRX
Global Stocks				
my529 Global Equity	UTDGX	=	DFA Global Equity Portfolio	DGEIX
Domestic Bonds				
my529 One-Year Fixed Income	UTDOX	=	DFA One-Year Fixed Income Portfolio	DFIHX
my529 Short-Term Investment-Grade	UTVAX	=	Vanguard Short-Term Investment-Grade Fund	VFSIX
my529 Short-Term Bond Index	UTVNX	=	Vanguard Short-Term Bond Index Fund	VBIPX
my529 Short-Term Inflation-Protected Sec Index	UTVPX	=	Vanguard Short-Term Inflation-Protected Securities Index Fund	VTSPX
my529 Total Bond Market Index	UTVBX	=	Vanguard Total Bond Market Index Fund	VTBSX
my529 High-Yield Corporate	UTVHX	=	Vanguard High-Yield Corporate Fund	VWEAX
International Bonds				
my529 Total International Bond Index	UTVOX	=	Vanguard Total International Bond Index Fund	VTIFX
Global Bonds				
my529 Five-Year Global Fixed Income	UTDFX	=	DFA Five-Year Global Fixed Income Portfolio	DFGBX
Principal Preservation				
my529 FDIC-Insured Portfolio	UTFIX	=	FDIC-Insured Savings Account	N/A
my529 Stable Value	UTPSVX	=	PIMCO Interest Income Fund	N/A

1. Money invested in my529's underlying FDIC-insured accounts is held in trust by my529 at Sallie Mae Bank and U.S. Bank. Contributions to and earnings on the FDIC-insured accounts for each my529 account owner are apportioned between the banks according to the following percentages: Sallie Mae Bank (90 percent) and U.S. Bank (10 percent). Money in the FDIC-insured accounts is insured by the FDIC on a pass-through basis to each account owner up to $250,000 at each bank. The amount of FDIC insurance provided to an account owner at each bank is based on the total of (1), the proportional value of an account owner's investment in the FDIC-insured accounts at each bank, plus (2), the value of the account owner's other personal bank accounts (if any) held at each bank, as determined by the banks and by FDIC regulations.

2. An investment allocation to this fund may not exceed 25 percent in the account. For the Customized Age-Based investment option, this cap applies to the allocation for each age bracket.