

MY529 INVESTMENT OPTIONS ALLOCATION TABLE

Ticker Symbol	DOMESTIC EQUITY				INTERNATIONAL EQUITY			FIXED INCOME			PRINCIPAL PRESERVATION			
	VITPX	VIIIX	VIMCPX	VSCPX	VTPSX	VDIPX	VEMRX	VBMPX	VTIFX	VFSIX	VBIPX	N/A	N/A	N/A
AGE-BASED INVESTMENT OPTIONS														
Age-Based Aggressive Global	Age 0-3	65.00%				26.00%	9.00%							
	Age 4-6	65.00%				26.00%	9.00%							
	Age 7-9	55.50%				22.00%	7.50%	8.50%	3.50%	3.00%				
	Age 10-12	45.50%				18.50%	6.00%	16.00%	5.00%	5.00%				4.00%
	Age 13-14	39.00%				15.50%	5.50%	16.50%	5.50%	14.00%				4.00%
	Age 15	32.50%				13.00%	4.50%	17.50%	5.50%	16.00%		5.00%	6.00%	
	Age 16	26.00%				10.50%	3.50%	17.50%	5.50%	17.00%		10.00%	10.00%	
	Age 17	19.50%				8.00%	2.50%	18.00%	5.50%	16.00%		18.50%	12.00%	
	Age 18	13.00%				5.00%	2.00%	18.50%	6.00%	15.00%		25.50%	15.00%	
	Age 19+	6.50%				2.50%	1.00%	19.00%	6.00%	15.00%		33.00%	17.00%	
Age-Based Aggressive Domestic	Age 0-3	100.00%												
	Age 4-6	100.00%												
	Age 7-9	85.00%						12.00%		3.00%				
	Age 10-12	70.00%						21.00%		5.00%				4.00%
	Age 13-14	60.00%						22.00%		14.00%				4.00%
	Age 15	50.00%						23.00%		16.00%		5.00%	6.00%	
	Age 16	40.00%						23.00%		17.00%		10.00%	10.00%	
	Age 17	30.00%						23.50%		16.00%		18.50%	12.00%	
	Age 18	20.00%						24.50%		15.00%		25.50%	15.00%	
	Age 19+	10.00%						25.00%		15.00%		33.00%	17.00%	
Age-Based Moderate	Age 0-3	52.00%				21.00%	7.00%	11.00%	2.50%	3.50%				3.00%
	Age 4-6	52.00%				21.00%	7.00%	11.00%	2.50%	3.50%				3.00%
	Age 7-9	42.50%				17.00%	5.50%	14.00%	4.00%	6.00%		3.00%	8.00%	
	Age 10-12	32.50%				13.00%	4.50%	15.00%	5.00%	13.00%		5.00%	12.00%	
	Age 13-14	26.00%				10.50%	3.50%	16.50%	5.50%	15.00%		10.00%	13.00%	
	Age 15	19.50%				8.00%	2.50%	17.00%	5.00%	12.00%		20.00%	16.00%	
	Age 16	13.00%				5.00%	2.00%	18.00%	4.50%	9.50%		30.00%	18.00%	
	Age 17	6.50%				2.50%	1.00%	20.50%	4.50%	5.00%		39.00%	21.00%	
	Age 18							23.00%	4.50%	2.00%		45.00%	25.50%	
	Age 19+							17.00%	3.00%			54.00%	26.00%	
Age-Based Conservative	Age 0-3	39.00%				15.50%	5.50%	15.00%	5.00%			6.00%	14.00%	
	Age 4-6	39.00%				15.50%	5.50%	15.00%	5.00%			6.00%	14.00%	
	Age 7-9	29.00%				12.00%	4.00%	18.00%	6.00%			12.00%	19.00%	
	Age 10-12	19.50%				8.00%	2.50%	19.50%	5.50%			20.50%	24.50%	
	Age 13-14	13.00%				5.00%	2.00%	22.50%	5.00%			29.00%	23.50%	
	Age 15	6.50%				2.50%	1.00%	22.00%	5.00%			40.50%	22.50%	
	Age 16							22.00%	4.50%			53.00%	20.50%	
	Age 17							16.00%	3.50%			62.50%	18.00%	
	Age 18							10.50%	2.50%			71.50%	15.50%	
	Age 19+							4.00%	1.00%			83.50%	11.50%	
STATIC INVESTMENT OPTIONS														
Equity—100% Domestic		100.00%												
Equity—30% International	70.00%					30.00%								
Equity—10% International		50.00%	20.00%	20.00%	10.00%									
70% Equity/30% Fixed Income	60.00%					7.50%	2.50%	10.00%		10.00%	10.00%			
20% Equity 80% Fixed/Income	14.00%					4.50%	1.50%	15.00%		30.00%	10.00%	25.00%		
Fixed Income								60.00%		20.00%	20.00%			
Public Treasurers' Investment Fund														100.00%
FDIC-Insured¹												100.00%		
CUSTOMIZED INVESTMENT OPTIONS														
Customized Age-Based	The allocation mix in the Customized Age-Based and Customized Static investment options will vary based on the underlying investment allocation chosen by the account owner/agent. Customized investment options are only available online under Account Access at my529.org													
Customized Static														
AVAILABLE UNDERLYING INVESTMENTS														
Global Blended Equity and Fixed Income	Ticker	DFA Real Estate Securities Portfolio ²						DFREX	Vanguard Short-Term Bond Index Fund				VBIPX	
DFA Global Allocation 60/40 Portfolio	DGSIX	Vanguard FTSE Social Index Fund						VFTSX	Vanguard Short-Term Inflation-Protected Securities Index Fund				VTSPX	
DFA Global Allocation 25/75 Portfolio	DGTSX	DFA U.S. Sustainability Core 1 Portfolio						DFSIX	Vanguard Total Bond Market Index Fund				VBMPX	
Domestic Equity	Ticker	International Equity						Ticker	Vanguard High-Yield Corporate Fund ²				VWEAX	
Vanguard Inst. Total Stock Mkt. Index Fund	VITPX	Vanguard Total International Stock Index Fund						VTPSX	International Fixed Income				Ticker	
Vanguard Institutional Index Fund	VIIIX	Vanguard Developed Markets Index Fund						VDIPX	Vanguard Total International Bond Index Fund				VTIFX	
Vanguard Value Index Fund	VIVIX	DFA International Value Portfolio ²						DFIVX	Global Fixed Income				Ticker	
DFA U.S. Large Cap Value Portfolio	DFLVX	Vanguard International Growth Fund ²						VWILX	DFA Five-Year Global Fixed Income Portfolio				DFGBX	
Vanguard Growth Index Fund	VIGIX	Vanguard Emerging Markets Stock Index Fund ²						VEMRX	Principal Preservation				Ticker	
Vanguard Mid-Cap Index Fund	VIMCPX	Global Equity						Ticker	FDIC-Insured Accounts ¹				N/A	
Vanguard Small-Cap Index Fund	VSCPX	DFA Global Equity Portfolio						DGEIX	PIMCO Interest Income Fund				N/A	
Vanguard Small-Cap Value Index Fund ²	VSIIX	Domestic Fixed Income						Ticker						
DFA U.S. Small Cap Value Portfolio ²	DFSIX	DFA One-Year Fixed Income Portfolio						DFIHX						
Vanguard Small-Cap Growth Index Fund ²	VSGIX	Vanguard Short-Term Investment-Grade Fund						VFSIX						

- Money invested in my529's underlying FDIC-insured accounts is held in trust by my529 at Sallie Mae Bank and U.S. Bank. Contributions to and earnings on the FDIC-insured accounts for each my529 account owner are apportioned between the banks according to the following percentages: Sallie Mae Bank (90 percent) and U.S. Bank (10 percent). Money in the FDIC-insured accounts is insured by the FDIC on a pass-through basis to each account owner up to the maximum amount set by federal law, which is \$250,000 at each bank. The amount of FDIC insurance provided to an account owner at each bank is based on the total of (1), the proportional value of an account owner's investment in the FDIC-insured accounts at each bank, plus (2), the value of the account owner's other personal bank accounts (if any) held at each bank, as determined by the banks and by FDIC regulations.
- An investment allocation to this fund may not exceed 25 percent in the account. For the Customized Age-Based investment option, this cap applies to the allocation for each age bracket.