

## 2017 Year-End Deadlines

Transaction	Online Process Deadline Must be received by UESP before 11:59 p.m., MT	Manual Process Deadline <sup>1</sup> Must be received by UESP before 5:00 p.m., MT
Contributions	Sunday, December 31, 2017	Friday, December 29, 2017
New Accounts	Sunday, December 31, 2017	Friday, December 29, 2017
Withdrawals	Sunday, December 31, 2017	Friday, December 29, 2017
Investment Option Change	Sunday, December 31, 2017	Friday, December 29, 2017
Incoming Rollovers (money received)	N/A	Friday, December 29, 2017
Transfers (between accounts with the <b>same</b> account owner)	Sunday, December 31, 2017	Friday, December 29, 2017
Transfers (between accounts with <b>different</b> account owners)	N/A	Friday, December 29, 2017
Outgoing Rollovers	N/A	Friday, December 29, 2017

<sup>1</sup> Paper forms and incoming taxes are considered manual submissions and must meet the deadlines for the manual process. A mailed contribution postmarked on or before the December 29, 2017 deadline but received in 2018 will be recorded as a 2018 tax-year contribution.