

UESP Customized Static Investment Option

| Underlying Funds | Stock Symbol | Underlying Fund Expense Ratio | Percent Allocated to Each Fund |
|---|--------------|-------------------------------|--------------------------------|
| Global Blended Equity and Fixed Income | | | |
| DFA Global Allocation 60/40 Portfolio | DGSIX | 0.28% | |
| DFA Global Allocation 25/75 Portfolio | DGTSX | 0.25% | |
| Domestic Equity | | | |
| Vanguard Institutional Total Stock Market Index Fund | VITPX | 0.02% | |
| Vanguard Institutional Index Fund | VIIIX | 0.02% | |
| Vanguard Value Index Fund | VIVIX | 0.05% | |
| DFA U.S. Large Cap Value Portfolio | DFLVX | 0.27% | |
| Vanguard Growth Index Fund | VIGIX | 0.05% | |
| Vanguard Mid-Cap Index Fund | VMCPX | 0.04% | |
| Vanguard Small-Cap Index Fund | VSCPX | 0.04% | |
| Vanguard Small-Cap Value Index Fund* | VSIIX | 0.06% | |
| DFA U.S. Small Cap Value Portfolio* | DFSVX | 0.52% | |
| Vanguard Small-Cap Growth Index Fund* | VSGIX | 0.06% | |
| DFA Real Estate Securities Portfolio* | DFREX | 0.18% | |
| Vanguard FTSE Social Index Fund | VFTSX | 0.22% | |
| DFA U.S. Sustainability Core 1 Portfolio | DFSIX | 0.25% | |
| International Equity | | | |
| Vanguard Total International Stock Index Fund | VTPSX | 0.07% | |
| Vanguard Developed Markets Index Fund | VDIPX | 0.05% | |
| DFA International Value Portfolio* | DFIVX | 0.43% | |
| Vanguard International Growth Fund* | VWILX | 0.33% | |
| Vanguard Emerging Markets Stock Index Fund* | VEMRX | 0.09% | |
| Global Equity | | | |
| DFA Global Equity Portfolio | DGEIX | 0.30% | |
| Domestic Fixed Income | | | |
| DFA One-Year Fixed Income Portfolio | DFIHX | 0.17% | |
| Vanguard Short-Term Investment-Grade Fund | VFSIX | 0.07% | |
| Vanguard Short-Term Bond Index Fund | VBIPX | 0.04% | |
| Vanguard Short-Term Inflation-Protected Securities Index Fund | VTSPX | 0.04% | |
| Vanguard Total Bond Market Index Fund | VBMPX | 0.03% | |
| Vanguard High-Yield Corporate Fund* | VWEAX | 0.13% | |
| International Fixed Income | | | |
| Vanguard Total International Bond Index Fund | VTIFX | 0.07% | |
| Global Fixed Income | | | |
| DFA Five-Year Global Fixed Income Portfolio | DFGBX | 0.27% | |
| Cash Equivalent | | | |
| FDIC-Insured Accounts | N/A | 0.00% | |
| Total Allocation (must equal 100%) | | | % |

For each underlying fund you include in your custom allocation, enter a whole percentage in the appropriate row.

*An investment allocation to this fund may not exceed 25 percent in the account. Therefore, the total operating expense ratio will reflect the weighted allocation to the underlying investment.